FRIED, FRANK, HARRIS, SHRIVER & JACOBSON LLP

One New York Plaza

New York, New York 10004 Telephone: (212) 859-8000 Facsimile: (212) 859-4000 Brad Eric Scheler, Esq.

Jennifer L. Rodburg, Esq.

Attorneys for Interprop Bedford, LLC, as Landlord

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK		
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In re:	:	Chapter 11
SEARS HOLDINGS CORPORATION, et al.,	:	Case No. 18-23538 (RDD)
	:	(Jointly Administered)
Debtors.	:	
	:	
	: v	

JOINDER BY INTERPROP BEDFORD, LLC IN THE OBJECTION OF VARIOUS LANDLORDS TO NOTICES OF FILING REVISED PROPOSED ORDER (I) AUTHORIZING THE ASSET PURCHASE AGREEMENT AMONG SELLERS AND BUYER, (II) AUTHORIZING THE SALE OF CERTAIN OF THE DEBTORS' ASSETS FREE AND CLEAR OF LIENS, CLAIMS, INTERESTS AND ENCUMBRANCES, (III) AUTHORIZING THE ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS, AND LEASES IN CONNECTION THEREWITH AND (IV) GRANTING RELATED RELIEF

Interprop Bedford, LLC ("<u>Landlord</u>"), by and through its counsel, Fried, Frank, Harris, Shriver & Jacobson, LLP, hereby submits this joinder (the "<u>Joinder</u>") and joins in the Objection of Landlords [Docket Nos. 2380 and 2380-1] (the "Landlord Objection")¹ to the *Notice of Filing*

¹ Capitalized terms used but not defined herein shall have the meaning ascribed to such term in the Landlord Objection.

Revised Proposed Order (I) Approving the Asset Purchase Agreement Among Sellers and Buyer, (II) Authorizing the Sale of Certain of the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith and (IV) Granted Related Relief [Docket No. 2332] and the Notice of Filing Second Revised Proposed Order (I) Approving the Asset Purchase Agreement Among Sellers and Buyer, (II) Authorizing the Sale of Certain of the Debtors' Assets Free and Clear of Liens, Claims, Interests and Encumbrances, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases in Connection Therewith and (IV) Granted Related Relief [Docket No. 2378].

JOINDER

Landlord joins in and adopts the Landlords in the Landlord Objection and respectfully requests that any order approving the sale of substantially all of the Debtors' business and assets to the Buyer incorporate the changes outlined in the Landlord Proposed Sale Order.

RESERVATION OF RIGHTS

Landlord expressly reserves the right to supplement this Joinder and make such other and further objections as it deems necessary and appropriate.

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WHEREFORE, Landlord respectfully requests that (i) if the Court approves the proposed sale of substantially all of the Debtors' business and assets to the Buyer, any order approving the sale incorporate the changes outlined in the Landlord Proposed Sale Order and (ii) the Court grant to Landlord such other and further relief as is just and appropriate.

Dated: New York, New York

February 5, 2019

Respectfully submitted,

FRIED, FRANK, HARRIS, SHRIVER & JACOBSON LLP

By: /s/ Jennifer L. Rodburg

One New York Plaza New York, New York 10004

Telephone: 212.859.8000 Facsimile: 212.859.4000

Attorneys for Interprop Bedford, LLC